



# Morbidity Audit & Logbook Tool (MALT)

# Guide for JDocs Logbook (V.2)

Morbidity Audit & Logbook Tool	32 53		Wei	come, <u>Jacky Heath</u>	Sign Out
Dashboard Journal Reports	Royal Australasian College of Surgeons		Contact Us I	Leave Feedback	Account
J-Docs Logbook - New Case Journal > New Case					a a a
🗑 Case Details: Minimum Dataset					
URN/NHI Hospi	ital Calvary Health C	arX v *	Procedure Date		*
DOB Age Unit/Cli	nic Select a Unit/Clin	ic v	Supervisor	N/A Supervisor	
Rotation Peri	iod N/A	× • *	Alternate Supervisor	Select an Option	*
PGY Le	vel PGY 1	× • *			
Operative Procedures         Non Operative Management           Q. Search procedures - Only bold terms counted in Logbook           RECENTLY USED MOST USED FAVOURITES           Image: An experiment of the image is a state of the ima	Summary Report		Case Procedu	res	
Comments	Add Comme	ent l	Save & Close Mark Complete	Save & New Complete & New	Save & Copy Complete & Copy Cancel

# 1. ABOUT MALT FOR JDOCS

The JDocs logbook is based on SNOMED terminology for the procedures (International Systematised Nomenclature of Medicine clinical descriptors of medical illness, treatments and operations) and includes basic surgical constructs (operative) and intermediate surgical constructs (non operative) as described in the Technical Expertise Competency (PGY1-3).

#### Supervisor workflow

There are two options available where users can either (a) assign an *Alternative Supervisor* (*Figure 1*) to validate their entries in their logbook **OR** extract a report that can be signed off by their supervisor and uploaded to the JDocs ePortfolio as evidence against the MALT Logbook Activity (Figure 2)

# Fig.1

J-Docs Logbook - New Case				ppp
Journal > New Case				
Case Details: Minimum Dataset				
URN/NHI *	Hospital	Calvary Health CarX *	Procedure Date	*
DOB 😽 Age	Unit/Clinic	Select a Unit/Clinic *	Supervisor	N/A Copervices
	Rotation Period	N/A × •	Alternate Supervisor	Select an Option
	PGY Level	PGY1 × *		

The Alternate Supervisor will receive an email outlining instructions on how to access MALT and validate entries. Please check with the Supervisor that they are happy to validate entries before selecting this option. If a Supervisor is not present in the list, contact MALT@surgeons.org to lodge a request,

Fig.2

# 2. ACCESSING MALT

Select **New Case** from the JDocs Logbook displayed on the ePortfolio dashboard. You may need to refresh the ePortfolio (F5) to see updated cases.

#### Select New case or See all cases.

Draft	Completed

#### 3. AGREEMENT

On initial log in, you are presented with the Terms of Use for MALT. This needs to be accepted before continuing. You will be asked to review and accept the Terms of Use once every four weeks. Please note this agreement is currently being updated for JDocs.

#### 4. ACCOUNT SET UP

The first time you access MALT, you are presented with the Account screen.

The JDocs MALT logbook is defaulted to a non-supervisory workflow (N/A Supervisor). It is optional for you set up the following fields:

- Alternate supervisor (Surgeons/SET/IMG) present in theatre •
- Default hospital •
- **Default PGY level** .
- Default unit/clinic

Accour	nt Use	er profile will	be pre-popula	ated.			
User Pro	file						
	First Name	Test		Form	nal Salutation	Dr T JDoc	
	Last Name	JDoc			Email	malt.testing@surg	eons.org
Pre	eferred Name	Test			Mobile		
	Prefix	Dr					
ount			I			View RACS profile	1
Punt Profile First Name	Jacky		Formal	Salutation J Heath		View RAC S profile	1
PUDT Profile First Name Last Name	Jacky Heath		Formal	Salutation J Heath Email jsokysh3@big	gpond.com	View RACS profile	
Punt Profile First Name Last Name Preferred Name	Jacky Heath Jacky		Formal	Salutation J Heath Email jackysh3@big Mobile 0408 391988	gpond.com	View RACS profile	
PUIDT Profile First Name Last Name Preferred Name Prefix	Jacky Heath Jacky		Formal	Salutation J Heath Email jackyah3@big Mobile 0408 391986	gpond.com	View RACS profile	
Punt Profile First Name Last Name Preferred Name Prefix	Jacky Heath Jacky		Formal	Salutation J Heath Email jsokysh3@big Mobile 0408 391998	gpond.com	View RACS profile	
Punt Profile First Name Last Name Preferred Name Prefix Details ve Logbook	Jacky Heath Jacky	Supervi	Formal	Salutation J Heath Email jackyah3@big Mobile 0408 391988	gpond.com Default Unit/Cli	View RACS profile	

Receive Email Notifications		←	Search Supervisor OR select N/A Superv	isor
Hospitals	Calvary Health Care - Tasmania - St Vincent'S x Camp (TAS) Search for Hospitals	<	Select email notifications to NO if select N/A Supervisor	ed
Default Hospital	Search for a Hospitals	←	Search and select default hospital	
Alternate Supervisors	N/A Supervisor (N/A) - AUSTRALIA - x MELBOURNE - TEST			
Default PGY Level	PGY1 X •	<	Select PGY level	
Yellow Flag 🏓	Yellow Flag	Save		
Red Flag 🏴	Red Flag			
Blue Flag 🗮	Blue Flag			

# 4.1. Case Flags

Each case can be marked using three coloured flags, enabling the user to denote their cases according to their own criteria.

Yellow Flag 🎮	Update required
Red Flag 🎮	Red Flag
Blue Flag 🎮	Teaching case

Users can set their own descriptors for each flag on their MALT Account Screen. Each descriptor is a maximum of 15 characters. Flag descriptors are set to "Yellow Flag", "Red Flag" and "Blue Flag" as a default.

# 5. DASHBOARD

The JDocs logbook dashboard provides an overview of the status of the cases in each of your logbooks. The tiles can be clicked on to access cases.

- Add a new case
- See a list of all cases

The MALT menus will be displayed

Morbidity Audit & Logboo	ok Tool	Welcome, Test JDoc Sign Out
Dashboard Journal Reports	Royal Australasian College of Surgeons	Contact Us Leave Feedback Account
Bulletin Board		
Dashboard My Logbooks J-Docs Logbook		Hew Case     See all cases
Completed Draft 4 1		

# 6. CASE ENTRY

A new case can be created by clicking from the Dashboard (located above the dashboard tiles for that Logbook).

Alternatively, click + New Case from the Function Bar on the Journal page (located top

This section contains fields related to the case that must be completed. Any field marked with an asterisk \* is mandatory

URN/NHI		* Hospital	Women's and Child	• *	Procedure Date		*
DOB	* Age	Unit/Clinic	Select a Unit/Clinic	Ŧ	Supervisor	N/A Supervisor	
		Rotation Period	N/A ×	• *	Alternate Supervisor	Select an Option	Ŧ

**NOTE**: To enter patient DOB, click in the DOB field to display the calendar. Select the date from the calendar by selecting the year first, then the month and day or type it in using the format

#### 7. PROCEDURE SELECTION

The procedure selection area uses SNOMED terms and includes basic surgical constructs (operative) and intermediate surgical constructs (non operative) as described in the Technical Expertise Competency (PGY1-3). These terms will appear **emboldened** in the list.

<u>Case Details: Expanded Dataset</u>	
Operative Procedures Non Operative Management	
Q. Search procedures	Case Procedures
RECENTLY USED MOST USED FAVOURITES	Excision of lesion of skin - Basic Constructs ×
🔅 Suture open wound	

- Click the appropriate tab to enter either **Operative Procedure** or **Non Operative Management** data.
- To search for a term, click in the search field and start typing your search words. A list of relevant procedures will display for selection.
- Select the relevant procedure and it will appear in the Case Procedures box:

Operative Procedures	Non Operative Management
Q Search procedures	
RECENTLY USED MOST US	SED FAVOURITES

- The Recently Used list provides a list of your 25 most recently saved procedures.
- The **Most Used** list provides a list of your 25 most frequently saved procedures in order of descending selection frequency.
- The **Favourites** feature enables user to mark procedures with a "star" and then display and select procedures from their favourites list.

#### 7.1. Can't find your procedure?

If you are unable to find the procedure you are searching for, click on the

Let us know w as possible.	hat you're trying to I	find and we'll get back to y	ou as quickly
Procedure N	ame		
1			
Or contact th	e help desk		
······································	219 0939		

**Can't find your procedure?** link to display a MALT Helpdesk notification pop-up. Enter the term that you have been unable to find and click the "Submit Query" button. Your query will be emailed to the MALT Helpdesk.

# 8. PROCEDURE DETAILS

Once the procedure has been selected, the Procedure Details Box appears containing two tabs.

The Procedure Details Minimum Dataset tab includes the following fields:

- Supervision Level: (Independent, Supervised, 1<sup>st</sup> Assistant, 2<sup>nd</sup> Assistant, Observed)
- Primary Surgeon: This field is located on the Expanded Dataset Tab for most procedures. For the majority of users, this is a non-mandatory field. It provides the ability to mark cases where you had the most significant influence on the surgical/patient outcome.

NIMUM DATASET	EXPANDED DATASET	
Supervision Leve	Select a Supervision L	Board Reporting Term

# 9. MULTIPLE PROCEDURES IN A CASE

You can add multiple procedures in a case. Once the first procedure details have been saved, another procedure can be selected following the steps outlined above. Continue adding procedures as required.

#### 10. ADDING COMMENTS

To add a comment to the case, click - Add Comment

When the comment box displays, enter your comments and click Save

Comments can be searched for in the keywords field on the Journal view screen and can also be selected to show in a Data Extract Report.

11. SAVING THE CASE



The following action buttons display at the bottom of the New Case and Edit Case screens:

Action Button	Action
Save & Close	Save the case with Draft status. Save a Completed case with the same status. Return the user to the Journal screen.
Save & New	Save the case with Draft. Save a Completed case with the same status. Navigate the user directly to a blank New Case screen for entry of a new case within the same logbook.
Save & Copy	Save the case with Draft status. Save a Completed case with the same status. Display the Copy Case pop-up for the user to choose which data is to be copied from the current case to a New Case within the same logbook.
Mark Complete	Mark the case as Complete and return the user to the Journal screen
Complete & New	Mark the case as Complete and navigate the user directly to a blank New Case screen for entry of a new case within the same logbook
Complete & Copy	Mark the case as Complete. Display the Copy Case pop-up for the user to choose which data is to be copied from the current case to a New Case within the same logbook
Cancel	Return the user to the Journal screen without saving current case updates

# 12. JOURNAL VIEW

The Journal view shows a list of your cases with more detail than the Dashboard.

From the **Journal**, records can be edited, filtered, cases can be searched for based on specific criteria and various actions related to the cases can be performed. The keyword search on the Journal view also includes non-operative management terms.

Eliters: J-Docs Logbook, acute a			
Logbook	Categories 1 and 2	Procedure Date Range	Searc
J-Docs Logbook x 💌	Select from categories 1 or 2	From To	Clea
Hospital	Statuses	Keywords	
Select an Option *	Select statuses to filter by		
	PGY Level	Bearches for: Patient name, Approver. Procedure, URNINHE, Case id and Comments	
	PGY 2 × *		
	Case Flags		

Re	fer to Sup	ervisor	Mark as c	omplete R	ecall/Retract Bul	k Edit					New C	:ase
0	toleto	Date 🤤	Case Id	Patient	Approver	Procedures	Supervision Levels	Category 1	Complications	Status		Actions
0		12-04-2	978201		N/A Supervisor	Advanced life support	3	Basic Cons	0	Completed	0	2 13
						Repair with closure of	1	Basic Cons	0			
						Removal of staples	2	Basic Cons	0			
						Post-surgical wound care	4	Basic Cons	0			
						Removal of suture	1	Basic Cons	0			
						Postprocedural intra-a		Intermediat	0			
Θ	icitatical	11-04-20	978213		N/A Supervisor	Repair with closure of	2	Basic Cons	0	Completed	0	/ 15
						Spontaneous abortion		Intermediat	0			
0	alajaj	17-11-20	843018		N/A Supervisor	Appendicectomy	2		0	Draft	0	2 .
											-	-

Select Edit

to update or edit a case and mark any cases as complete.

# 13. REPORTS

• A range of standard reports are available in MALT. To access and generate these reports:

Click Reports from the main menu options; then

Select **MY REPORTS** from the reports sub-menu

Make the relevant parameter selections for your chosen report type

Click the Generate Report button for that report type. All the reports, except the Data Extract Report, will be in PDF format.

# Cases must be Marked as completed before generating a report.

#### My Logbook Reports

Logoook o	ummary Report			101		Connector
Status	Completed x Approved >	Select Some Opt	ons	*		Generate Report
Logbook	J-Docs Logbook 🔹 💌	Rotation Period	Select an Option		PGY Level Select an Option	*
Hospitals	Select Some Options					
Expanded	Logbook Report					
		- Market 11-				

LOGBOO J-Docs L Motidity Audit a	K SUMM	ARY REP	ORT			jdocs	Best Practice, Better Practitioners
NAME: RACS ID: NOMINATED SUPERVISOR(S): ALTERNATE SUPERVISOR(S): HOSPITAL(S): ROTATION PERIOD: PGY LEVEL: STATUS(ES)	Bryce McGain 200695 N/A Supervisor Flinders Medical Centre N/A PGY 1 Completed,Approved						
Basic Constructs							
Operative Procedures	Independent	Supervised	1st Assistant	2nd Assistant	Observed	Total this Rotation	
Operative procedures				II			
Abdominal paracentesis						0	
		1				1	
Advanced life support					-	0	
Advanced life support Application of plaster cast						v	
Advanced life support Application of plaster cast Control of wound haemorrhage						0	

Example of the MALT Logbook summary report

The MALT reports screen also includes a link to the Custom Report Tool which provides access to:

- Additional reports required by some specialty training boards
- The All Procedures Logged Report which displays totals of procedures performed against supervision levels for logbooks that utilise a SNOMED procedure list. Unlike the Logbook Summary Report, this report can include all procedures, not just "bolded" procedure terms that have been selected by the Training Board.

To access the Custom Report Tool:

• Click the link on the Reports sub-menu to open the tool in a new window.

Dasnboard Journal Reports Import	Cases College of Surgeons	Contact US Leave Feedback Account
Bulletin Board		
Progress update: Paediatric Surgery logbooks ar Import Tool issues identified - has been taken do	nd SNOMED wn for maintenance	
Reports		
MY REPORTS CUSTOM REPORT TOOL		
My Logbook Reports		

#### Example of the Qlikview all logged procedures report

All Procedures Logged	Report									
1000							1	íear ▼	2015 CURRENT SELE	
				Print Report		Mar Apr May Jun Jul Aug Sep Oct Nov Dec				
ROYAL AUSTRALAMAN COLUMN DE SURGEON	QSearch				Last Data Refresh - 16/12/2015 2:45:16 PM Next Data Refresh - 16/12/2015 4:45:15 PM					
Procedure	Q. LogBook Type	Q Hospital	Q Unit/Clinic	Q Supervision Le	evel	Q, Log	Book Status	Rotation	Q, SET/PGY Level	
Appendicectomy (80146002) Kasai procedure (242519008)	<ul> <li>J-Docs Logbook</li> </ul>	<ul> <li>Adelaide Women's and Children's</li> </ul>	Hosp	<ul> <li>Independent</li> <li>Supervised</li> </ul>			Retracted Draft Completed Approved	□ N/A		
Logged Procedures										
Category					Total	Independent	Supervised			
Total					3	2	1			
Removal	Appendicectomy	Appendicectomy (8014600)	2) 🗢 -	0	2	1	1			
Surgical repair	Construction	Kasai procedure (2425190)	8) •	0	1	1				

# 14. IMPORTING DATA INTO MALT

The import tool for MALT is currently in development. Cases can be entered retrospectively.

#### 15. MALT MOBLE APP

A MALT mobile APP is in development where cases can be entered off line.

#### 16. FURTHER INFORMATION

For more information about MALT, please visit the MALT webpage on the College website: <a href="http://www.surgeons.org/malt">www.surgeons.org/malt</a>

#### NEED HELP?

For assistance please contact malt@surgeons.org

#### **RACS IT Helpdesk**

For assistance with College website credentials (username and password) please contact the RACS IT helpdesk on +61 3 9276 7422 or at <u>help.desk@surgeons.org</u>